B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re <u>Lehman Brothers Holdings Inc.</u>, et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Goldman Sachs Lending Partners LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

Goldman Sachs Lending Partners LLC c/o Goldman, Sachs & Co. 30 Hudson Street, 5th Floor Jersey City, NJ 07302 Tel. No.: 212-934-3921

Fax. No.: 646-769-7700 Email: gsd.link@gs.com Attention: Michelle Latzoni

Banco Finantia International Limited

Name of Transferor

Court Claim # (if known): 17249

Amount of Claim Transferred: \$18,000,000.00

Date Claim Filed: September 18, 2009

Debtor: Lehman Brothers Holdings Inc.

	re under penalty of perjury that the information provided in my knowledge and belief.	in this not	ice is true and correct to the
Ву:	Michelle Latzoni Authorized Signatory Transferee/Transferee's Agent	Date:	11/9/14
Ву:	Transferor/Transferor's Agent	Date:	<u> </u>

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

	lare under penalty of perjury that the information per my knowledge and belief.	provided in this notice is true and correct to the
Ву: _	Transferee/Transferee's Agent	Date:
Ву: _	Transferor/Transferor's Agent	Date: 6 LOVENBAR 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.